



**SB-2024-16**

**Annual Sand, Gravel and Rock Bid**

**Bid Due Date/Time:**

**June 10, 2024**

**By: 10:00 AM**

**Submitted by: \_\_\_\_\_**



## Notice to Bidders

To Whom It May Concern:

You are invited to submit your sealed bid for a contract, lasting from July 1, 2024 until June 30, 2025, for the purchase of sand, gravel and rock for the City of Claremore's Street Department.

Specifications are attached hereto and are considered part of the SEALED BID package.

Sealed bids will be received in the Staff Accountant's office, 104 S. Muskogee Avenue, Claremore, OK, 74017 **DUE NO LATER THAN 10:00 AM, as so indicated by the time stamp clock of the City of Claremore, June 10, 2024.**

Bids will be publicly opened and read by the City of Claremore Staff Accountant or representative at **10:00 AM, June 10, 2024**, at the City of Claremore Council Chambers, 104 S. Muskogee Avenue, Claremore, OK 74017. You are welcome to attend.

The City of Claremore reserves the right to accept or reject any or all bids received.

Should you have any questions regarding this bid, please contact Grady Lemons in writing at [grady.lemons@claremore.com](mailto:grady.lemons@claremore.com).

We welcome your bid.

Sincerely,

A handwritten signature in cursive script that reads "Grady Lemons".

Grady Lemons  
Assistant Finance Director



**ADVERTISEMENT OF BID PUBLISHED IN THE CLAREMORE DAILY PROGRESS**

**May 19<sup>th</sup> and May 26<sup>th</sup>, 2024**

**Invitation to Bid  
Annual Sand, Gravel and Rock  
SB-2024-16**

The City of Claremore will publicly open and read aloud sealed bids for the Annual Sand, Gravel and Rock bid on June 10, 2024 at 10:00 AM. in the Council Chambers located at City Hall, 104 S. Muskogee Avenue, Claremore, OK, 74017.

The City reserves the right to waive informalities in the bids and reject any or all bids for any reason whatsoever at the sole discretion of the City. The successful bidder will be notified in writing.

Please contact Grady Lemons, Assistant Finance Director, at 918-341-1325, ext 131 or [grady.lemons@claremore.com](mailto:grady.lemons@claremore.com) with any questions or to receive a bid specification package. Packages are also available at <https://claremore.com/bids/>



**INSTRUCTIONS TO BIDDERS  
FOR THE PURCHASE OF SAND, GRAVEL & ROCK  
FOR THE CITY OF CLAREMORE**

You are invited to submit your sealed bid for the purchase of Asphalt for the City of Claremore. The contract is contingent on approval from the City Council. Expected duration of the contract will be from July 1, 2024 to June 30, 2025.

**SEALED BIDS:**

Sealed bids will be received in the Staff Accountant's office located at 104 S. Muskogee Avenue, Claremore, Ok 74017, **no later than 10:00 AM, on June 10, 2024.** ***BIDS RECEIVED AFTER THIS TIME WILL NOT BE ACCEPTED.***

Sealed bids will be publicly opened and read aloud by the City of Claremore Staff Accountant or representative at **10:00 AM, on June 10, 2024** at the City of Claremore Council Chambers, 104 S. Muskogee Avenue, Claremore, OK 74017.

Bids must be made in accordance with the instructions contained herein.

Bid forms shall be completely filled out either typewritten or written legibly.

Proposals shall be submitted on the forms furnished by the City of Claremore in a sealed package, plainly marked, with the bidder's name, address, and following notation:

**"SB-2024-16 – Annual Sand, Gravel and Rock"**  
**"Do not open until June 10, 2024 at 10:00 AM"**

Submittals shall be addressed to the City of Claremore, Attn: Grady Lemons, 104 S. Muskogee Avenue, Claremore, OK 74017.

**SPECIFICATIONS:**

Specifications are attached hereto and incorporated herein. It is the intention of the City of Claremore to request bids.

**TAX EXEMPTION:**

The City of Claremore is exempt from Federal, State, Municipal Sales and Use Taxes.



### **SIGNATURE ON BIDS:**

The City of Claremore expects the signature on bid documents to be that of an authorized representative of said Company. An officer of or agent of the offering bidder who is empowered to bind the bidder in a Contract shall sign the proposal and any clarifications to that proposal. Each bidder, by making their bid, represents that they have read and understands the bidding documents.

### **SUBMISSION REQUIREMENTS:**

**Any bid not containing said signed documents shall be non-conforming and shall be rejected. Please be sure to submit the signed documents listed below.**

1. **Signed** and completed Bid Form (page 8, 9)
2. **Signed** and completed Business Relationship Affidavit (page 10)
3. **Signed** and completed Non-Collusion Affidavit (page 11)
4. **Signed** and completed Interest Affidavit (page 12)
5. **Signed** and completed company questionnaire (pages 13-14)
6. **Signed** and completed Indemnification form (page 15)
7. **Signed** and completed Notarized Statement (page 16)
8. **Signed** and completed W-9 (page 17)

### **BIDDING PROCEDURES:**

1. All bids must be prepared on the forms provided by the City and submitted in accordance with the Instructions to Bidders.
2. A bid is invalid if it has not been deposited at the designated location prior to the time and date for receipt of bids indicated in the Advertisement for Bid or prior to any extension thereof issued to the bidders.
3. Unless otherwise provided in any supplement to the Instructions to Bidders, no bidder shall modify, withdraw or cancel his bid or any part thereof for ninety (90) days after the time designated for the receipt of bids in the Advertisement for Bids.
4. Changes or corrections may be made in the bid documents after they have been issued and before bids are received. In such cases a written addendum describing the change or correction will be issued by the City of Claremore to all bidders recorded by the City of Claremore as having received the bidding documents and will be available for inspection wherever issued. Such addendum shall take precedence over that portion of the documents concerned, and shall become part of the bid documents. Except in unusual cases, addendum(s) will be issued to reach the bidders at least five (5) days prior to date established for receipt of bids.
5. Each bidder shall carefully examine all bid documents and all addenda thereto, and shall thoroughly familiarize themselves with the detailed requirements thereof prior to submitting a proposal. Should a bidder find discrepancies or ambiguities in, or omissions from documents, or should they be in doubt as to their meaning, they shall, at once, and in any event, not later than seven (7) days prior to bid due date, notify the City of Claremore, who will, if necessary, send written addendum to all bidders. The City of Claremore will not be responsible for any oral instructions. All inquiries shall be directed to Grady Lemons, Assistant Finance Director, in writing at [grady.lemons@claremore.com](mailto:grady.lemons@claremore.com). After sealed bids are received, the bidder will make no allowance for oversight.



**REJECTION OF BIDS:**

The bidder acknowledges the right of the City of Claremore to reject any and all bid for any reason and to waive non-material informality or irregularity in any bid received.

**DEFAULT:**

In case of default by the successful bidder, the City of Claremore may procure the articles or services from other sources and may deduct from any unpaid balance due the successful bidder any increase in cost to the CITY as a result of said default, or may collect against the bond or surety for excess costs so paid, and the prices paid by the City of Claremore shall be considered the prevailing market price at the time such purchase is made.

City of Claremore reserves the right to cancel the contract if the bidder fails to perform the work required in the bid specifications after efforts to resolve any problems that have been unsuccessful.

**NONDISCRIMINATION:**

The Contractor shall at all times observe and comply with any law, statute, regulation or the like relating in any way to civil rights.

**DELIVERY:**

If the supplier chosen to furnish this material is not operating or for any reason and/or cannot deliver the material on a day that the City needs it, the City of Claremore reserves the right to purchase this material from another supplier on that date.

**PRICES:**

The bid price shall be for sand, gravel and rock delivered FOB at various locations throughout the City of Claremore, as well as an option for the City picking the material up at the bidder's location. Prices shall remain firm for the length of the contract award to June 30, 2025.

**TERM:**

The term of this contract is expected to commence July 1, 2024 and be in effect until June 30, 2025. The City in its sole discretion may offer the seller an opportunity to renew this agreement up to an additional two (2) one (1) year term(s). The Candidate acknowledges that any future contracts or renewals are neither automatic nor implied by this Agreement. The continuing purchase by the City of the services set forth in this agreement is subject to the City's needs and to the City's annual appropriation of sufficient funds in the City's fiscal year (July 1<sup>st</sup> to June 30<sup>th</sup>) in which such services are purchased. In the event the City does not appropriate or budget sufficient funds to perform this agreement, this agreement shall be null and void without further action by the City. Contract renewal must be approved by City Manager and Council.



**WORDS AND FIGURES:**

Where amounts are given in both words and figures, the words shall govern. If the amount is not written in words the unit cost will take precedence over the extended price in case of a discrepancy in the multiplication.

**PAYMENT:**

The City of Claremore shall pay all invoices Net 30, pursuant to 62 O.S., Section 41.4a, et seq. Payment will not be made on invoices submitted later than six-months (180 days) after delivery of goods and any statute of limitations to the contrary is hereby waived.

**AWARD OF BID:**

The bidder acknowledges the right of the City of Claremore to accept that bid, in whole or part, deemed to be the lowest responsible bid after all bids have been examined and evaluated. Award of contract must be approved by City Council, City Manager, and Mayor. The winning bidder will be notified in writing.



## BID FORM

	Price for <u>FOB CLAREMORE</u>	Price for <u>PLANT LOCATION</u>
1" CLASS A ROCK (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
1" CRUSHER RUN (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
3/8" CHIPS (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
SCREENINGS (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
FILL SAND (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT No.57 AGGREGATE (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT TYPE A AGG BASE (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT TYPE B AGG BASE (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT TYPE C AGG BASE (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT TYPE D AGG BASE (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____





ODOT 12" TYPE I PLAIN RIPRAP (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT 18" TYPE I PLAIN RIPRAP (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT 24" TYPE I PLAIN RIPRAP (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____
ODOT SINGLE COURSE FILTER BLANKET (Price/Ton) Amount(s) written in words:	\$ _____	\$ _____

The undersigned acknowledges:

1. That he/she is an authorized agent of the vendor submitting this bid
2. The receipt of the following addenda; if none was received, mark N/A \_\_\_\_\_
3. The firm submitting this bid has never defaulted on any municipal, state, federal or private contract

Company: \_\_\_\_\_

Signed by: \_\_\_\_\_

Printed or typed name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

Toll free number: \_\_\_\_\_ E-mail: \_\_\_\_\_

Cell phone number: \_\_\_\_\_ Pager: \_\_\_\_\_

Primary point of contact: \_\_\_\_\_

Payment terms and conditions: \_\_\_\_\_

(FOR COMPETITIVE BIDS)



**BUSINESS RELATIONSHIPS AFFIDAVIT**

STATE OF )  
 ) SS  
COUNTY OF )

\_\_\_\_\_, of lawful age, being first duly sworn, on oath, says that (s)he is the agent authorized by the bidder to submit the attached bid. Affiant further states that the nature of any partnership, joint venture, or other business relationship presently in effect or which existed within one (1) year prior to the date of this statement with City of Claremore staff or officials:

\_\_\_\_\_  
\_\_\_\_\_

Affiant further states that any such business relationship presently in effect or which existed within one (1) year prior to the date of this statement between any officer or director of the bidding company and any officer or director of to the project is as follows:

\_\_\_\_\_  
\_\_\_\_\_

Affiant further states that the names of all persons having any such business relationships and the positions they hold with their respective companies or firms are as follows:

\_\_\_\_\_  
\_\_\_\_\_

**(If none of the business relationships hereinabove mentioned exist, Affiant should so state.)**

\_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 2020.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

(SEAL)



### Non-Collusion Affidavit

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STATE OF \_\_\_\_\_ )  
 ) SS  
COUNTY OF \_\_\_\_\_ )

\_\_\_\_\_, of lawful age, being first duly sworn, on oath says:

1. I am the duly authorized agent of \_\_\_\_\_, the contractor under the contract which is attached to this statement, for the purpose of certifying the facts pertaining to the giving of things of value to government personnel in order to procure said contract;
2. I am fully aware of the facts and circumstances surrounding the making of the contract to which this statement is attached and has been personally and directly involved in the proceedings leading to the procurement of said contract; and
3. Neither the Candidate nor anyone subject to the Candidates direction or control has paid, given or donated or agreed to pay, give or donate to any officer or employee of the State of Oklahoma any money or other thing of value, either directly or indirectly, in procuring the contract to which this statement is attached.

Name & Title \_\_\_\_\_

Address \_\_\_\_\_

County of \_\_\_\_\_

State of \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

My commission expires: \_\_\_\_\_



**INTEREST AFFIDAVIT**

STATE OF \_\_\_\_\_ )  
 ) SS  
COUNTY OF \_\_\_\_\_ )

I \_\_\_\_\_, of lawful age, being first duly sworn, on oath, state that I am the agent authorized by the seller to submit the attached bid. Affidavit further states that no officer or employee of the City of Claremore either directly or indirectly owns a five percent (5%) interest or more in the Candidate's business or such a percentage that constitutes a controlling interest. Affidavit further states that the following officers and /or employees of the City of Claremore own an interest in the Candidate's business which is less than a controlling interest, either direct or indirect.

\_\_\_\_\_  
\_\_\_\_\_

Name & Title \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Notary Public

My Commission Expires \_\_\_\_\_

(SEAL)



## COMPANY QUESTIONNAIRE

Attach sheets if additional space is needed to fully answer any question.

Principal Office: \_\_\_\_\_

1. Does your organization accept MasterCard payments? \_\_\_\_\_ If yes, list and explain any additional fees for accepting MasterCard payments? \_\_\_\_\_

\_\_\_\_\_

2. Procedures followed when contacted by a City official about issues related to the services.

\_\_\_\_\_

\_\_\_\_\_

3. Explain your company's methods, procedures, and processes to ensure quality control.

\_\_\_\_\_

\_\_\_\_\_

4. Explain your firm's billing procedures and processes.

\_\_\_\_\_

\_\_\_\_\_

5. How many years has your organization been in business in the line of work specified in this bid under your present business name? \_\_\_\_\_

6. How many years of experience in this field of work does your organization have?

\_\_\_\_\_

7. List below at least 3 references your organization has provided service to within the last five-years:

NAME OF COMPANY	NAME, ADDRESS & PHONE NUMBER OF PERSON TO CONTACT



8. Have you ever failed to complete any work awarded to you? \_\_\_\_\_  
 If so, where and why: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

9. Has any officer or partner of your organization ever been an officer or partner of any other organization that failed to complete a product delivery contract? \_\_\_\_\_  
 If so, state the name of the individual, other organization and reason therefore:  
 \_\_\_\_\_  
 \_\_\_\_\_

10. Has any officer or partner of your organization ever failed to complete a product delivery contract handled in his own name? \_\_\_\_\_  
 If so, state the name of the individual, name of the owner and reason therefore:  
 \_\_\_\_\_  
 \_\_\_\_\_

11. In what other lines of business are you financially interested?  
 \_\_\_\_\_

12. List below the experience of the principal individuals in your organization:

INDIVIDUAL'S NAME	PRESENT POSITION OR OFFICE	YEARS OF EXPERIENCE	MAGNITUDE AND TYPE OF WORK	CAPACITY

The undersigned hereby declares that all the information furnished in this questionnaire is true, complete, and correct to the best of his knowledge and belief; and that all persons named as references are authorized to furnish any information necessary for verification.

\_\_\_\_\_ By: \_\_\_\_\_  
 Name of Organization Signature  
 \_\_\_\_\_  
 Printed Name  
 \_\_\_\_\_  
 Title Date



**ANNUAL SAND, GRAVEL & ROCK  
SB-2024-16  
Indemnification Form**

The following indemnification agreement shall be, and is hereby a provision of any contract. Failure to submit this form with your bid response shall result in your bid being rejected as unresponsive.

The successful contractor agrees to indemnify, investigate, protect, defend and save harmless the City, its officials, officers, agents and employees from any and all claims and losses accruing or resulting to any and all contractors, subcontractors, suppliers, laborers and any other person, firm, or corporation furnishing or supplying work, services, materials or supplies in connection with the performance of this contract, and from any and all claims and losses accruing or resulting to any person, firm or corporation which may be injured or damaged by the contractor in the performance of this contract. In any case, the foregoing provisions concerning indemnification shall not be construed to indemnify the City for damage arising out of bodily injury to persons or damage to property caused by or resulting from the sole negligence of the City or its employees. This indemnification shall survive the expiration or early termination of this contract.

**COMPANY** \_\_\_\_\_

**TAXPAYER IDENTIFICATION NUMBER** \_\_\_\_\_

**AUTHORIZED SIGNATURE** \_\_\_\_\_

**ADDRESS** \_\_\_\_\_

**TELEPHONE** \_\_\_\_\_

**TOLL-FREE NUMBER** \_\_\_\_\_

**FAX NUMBER** \_\_\_\_\_

**E-MAIL ADDRESS** \_\_\_\_\_



**Notarized Sworn Statement (Contract)**

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STATE OF \_\_\_\_\_ )

) SS

COUNTY OF \_\_\_\_\_ )

\_\_\_\_\_, of lawful age, being first duly sworn, on oath says:

1. (s)he is the duly authorized agent of \_\_\_\_\_, the contractor under the contract which is attached to this statement, for the purpose of certifying the facts pertaining to the giving of things of value to government personnel in order to procure said contract;
2. (s)he is fully aware of the facts and circumstances surrounding the making of the contract to which this statement is attached and has been personally and directly involved in the proceedings leading to the procurement of said contract; and
3. neither the contractor nor anyone subject to the contractor's direction or control has paid, given or donated or agreed to pay, give or donate to any officer or employee of the State of Oklahoma any money or other thing of value, either directly or indirectly, in procuring the contract to which this statement is attached.

Name & Title \_\_\_\_\_

Address \_\_\_\_\_

County of \_\_\_\_\_

State of \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

My commission expires: \_\_\_\_\_







November 3, 2003

TAXPAYER ASSISTANCE DIVISION  
Larry Wilson, Director

City of Claremore            TPA  
PO Box 249  
Claremore OK 74017

FEI 736005143

Dear Sir/Madam:

This is in response to your request for verification of the sales tax exemption for purchases made by the City of Claremore, Claremore, Oklahoma. This entity of government is exempt from payment of state/local sales tax pursuant to Title 68 O.S. 2002 Supp., Section 1356(1) which we quote in part:

There are hereby specifically exempted from the tax levied by this article:

\* \* \*

(1) Sale of tangible personal property or services to the United States government or to the State of Oklahoma, any political subdivision of this state or any agency of a political subdivision of this state;

Pursuant to 68 O.S. Section 1404, any purchase exempt from sales tax is also exempt from use tax.

Because we do not issue "sales tax permits" to government entities that are exempt by statute, you may provide vendors with a copy of this letter for documentation concerning your sales tax exemption. Expenses, including travel, incurred on a reimbursable basis are not sales tax exempt.

This exemption does not expire, but the response contained in this letter applies only so long as you maintain the status set out in your application of October 31, 2003. Any change in your status may invalidate this letter. This letter may not be used to establish sales/use tax exemption status by any entity other than the addressee.

If we can be of further assistance, please feel free to contact us at (405) 521-3160.

Sincerely,

OKLAHOMA TAX COMMISSION

Jerry Kirton, Administrator  
Taxpayer Assistance Division

JK:sf